





#### **Advanced Air Mobility: Integrating the Third Dimension** to Metropolitan Transportation Systems

#### Agenda

- Introductions
- > What Is Advanced Air Mobility?
- > Planning for Urban Air Mobility
- Understanding Infrastructure Considerations
- Understanding Airspace Considerations
- Understanding the Integration Challenge
- ≻ Q&A



Supporting the responsible integration of the third dimension into our daily transportation needs through education and advocacy. CAMI is a 501(c)(3) nonprofit organization dedicated to the responsible integration of advanced air mobility into communities by providing education, communication, collaboration and advocacy.

CAMI understands the importance of connecting communities and industry by working with all stakeholders to develop advanced air mobility that integrates with existing and future urban and regional transportation systems.

CAMI educates and equips state and local decision makers, planners, and the public with the information they need to set policies and design infrastructure and systems to successfully integrate aviation into daily transportation options.



#### Presenters



Yolanka Wulff Community Air Mobility Initiative





Adam Cohen UC Berkeley



Darrell Swanson Swanson Aviation Consultancy Ltd.



Basil Yap Hovecon, LLC



Todd Petersen Ellis & Associates

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# Introduction to Advanced Air Mobility

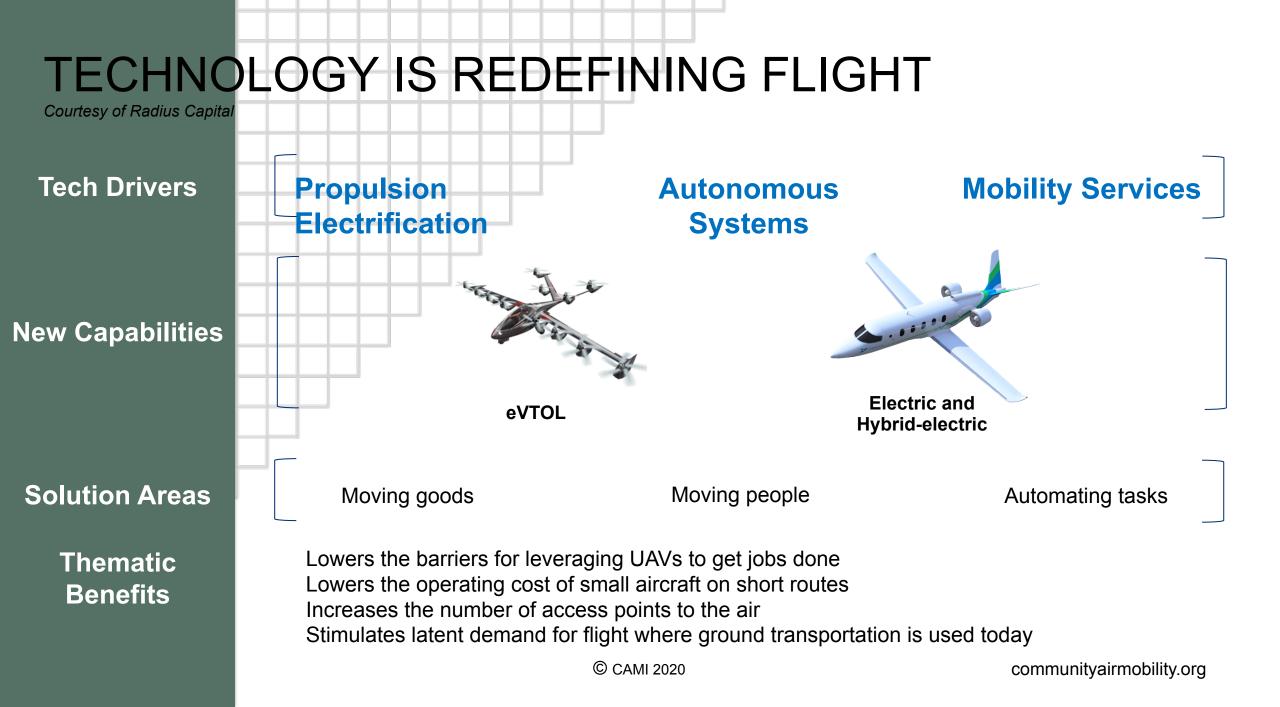
Yolanka Wulff Co-Executive Director Community Air Mobility Initiative yolanka@communityairmobility.org



**Community Air Mobility** 

Initiative





#### What is Advanced Air Mobility?



Nothing new: regional airline travel and helicopter service (e.g., Blade) are current/historical forms of AAM in service today.

Everything new: electric aircraft make AAM safer, quieter, greener, and more economical than ever before.

Urban Air Mobility, or UAM, refers to shorter distance urban use cases. Regional Air Mobility, or RAM refers to travel over longer distances away from the urban core.

AAM may share airspace with UAS\* but is not UAS: autonomy helps pilot operators but (in most concepts) doesn't replace them in initial operations.

\*UAS = unmanned aircraft systems

#### © CAMI 2020

#### Zones of Operation:

City Center
Suburbs to City
Edge City to (Edge) City
Rural Access
Hub Airport Access

#### **Types of Operation:**

- •Airline (micro haul)
- •Air Metro
- •On Demand (air taxi)
- •Airport Shuttle
- •Emergency Services





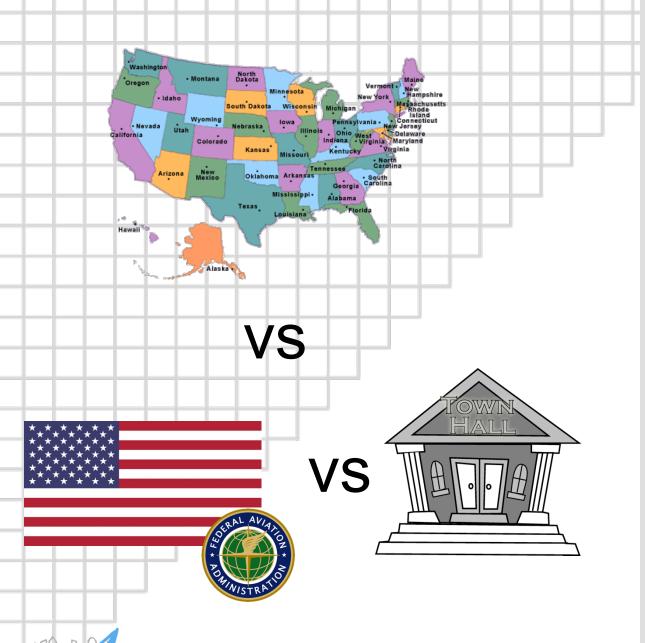
#### Today's aviation industry operates separately from other forms of urban transportation

- Passengers leave behind the urban environment when they enter airport premises
- Ground traffic is restricted and controlled

Advanced Air Mobility requires aviation to integrate into an existing urban transportation system that has its own challenges

- Traffic Congestion
- Urban Sprawl
- Environmental Impacts
- Transit under/over use
- Noise
- ... and others

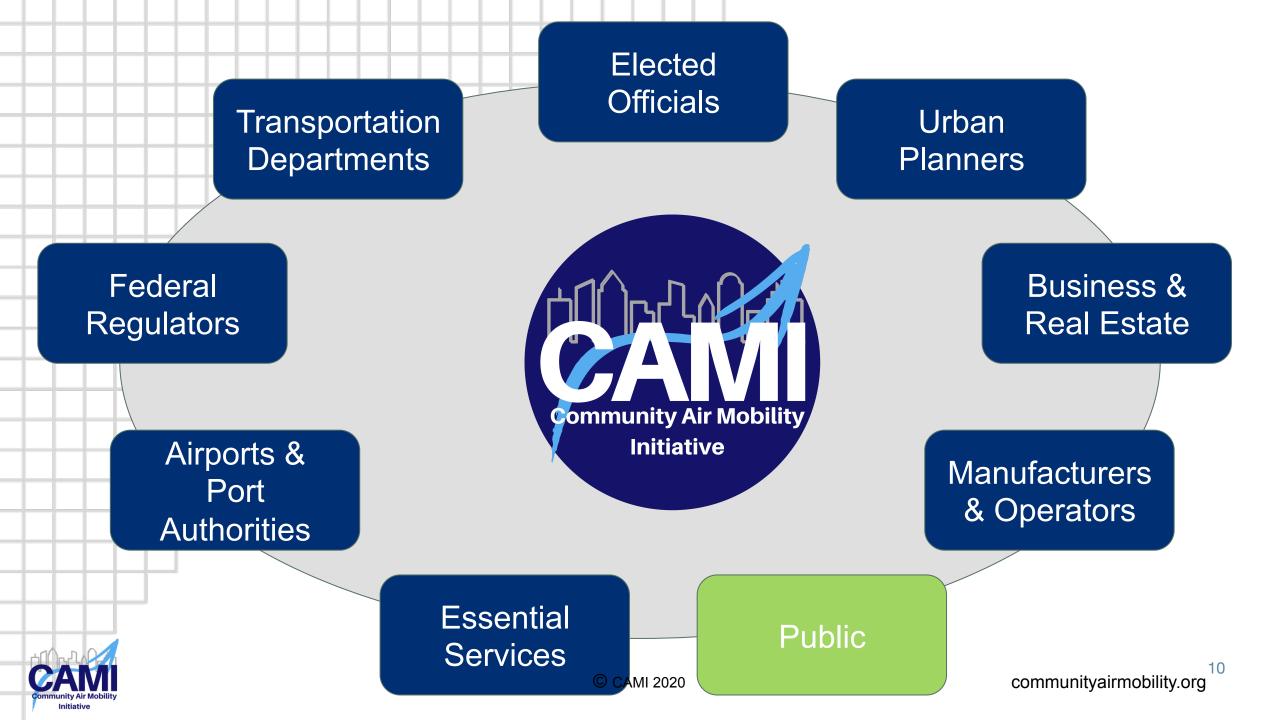


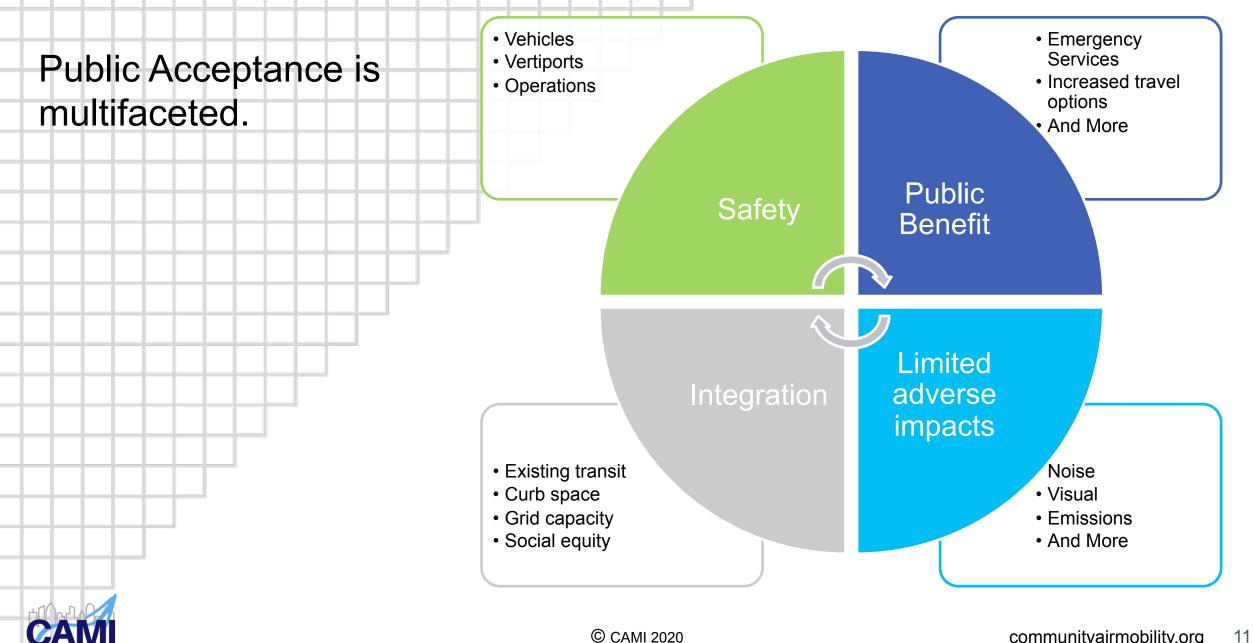


AAM also requires the aviation industry to interact with new jurisdictions and players

- FAA certification, airspace management
- Federal code & preemption
- State and local regulations e.g., land use, zoning, transportation regulation
- State common law liability, property rights, nuisance

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Reduced need for vehicle traffic within urban core



Reduced emergency response times



Increased range of access to the urban core



Additional transportation demand management options



Urgency-trip pairing with commuter transit

# Some potential public benefits may be surprising



Stronger connection of rural areas to urban opportunities



Increased utility of GA airport infrastructure



Additional disaster response capabilities



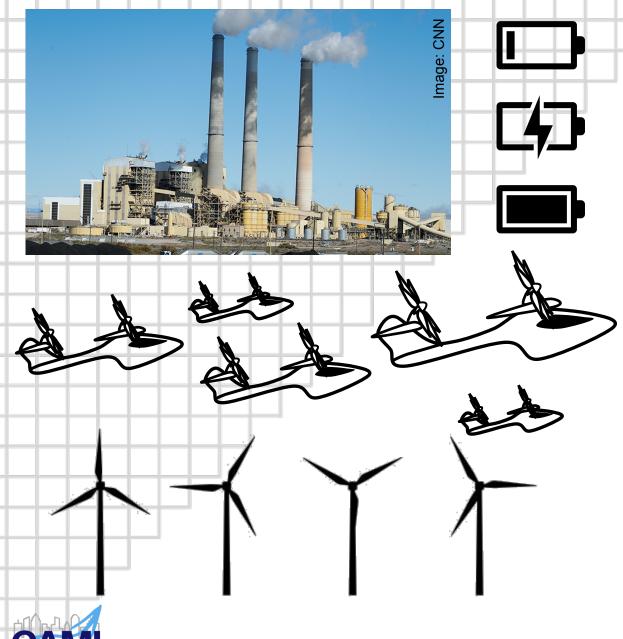
Increased electrification for lower in situ emissions



Elimination of transportation deserts

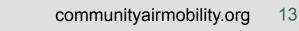


Workforce development and economic opportunities

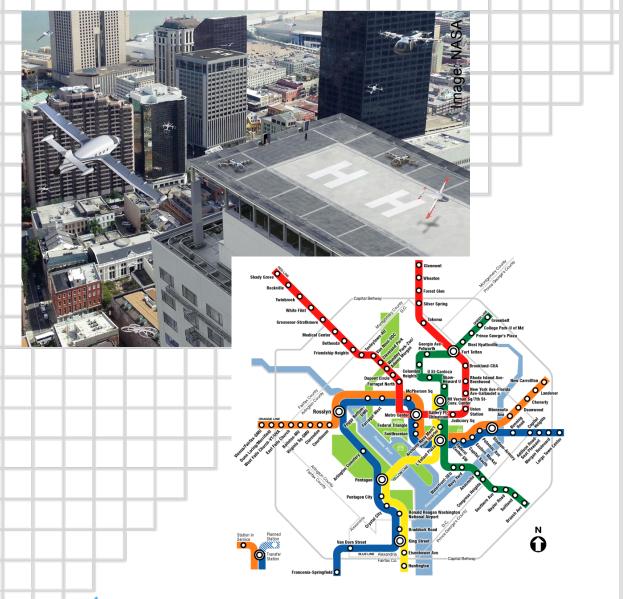


There will be some level of undesirable impacts. Being transparent about this will help minimize them and build trust with the public.

- Electric vehicles are only as green as their grid and battery disposal
- Visual impact
- Congestion may just shift
- Risk of urban sprawl
- Noise







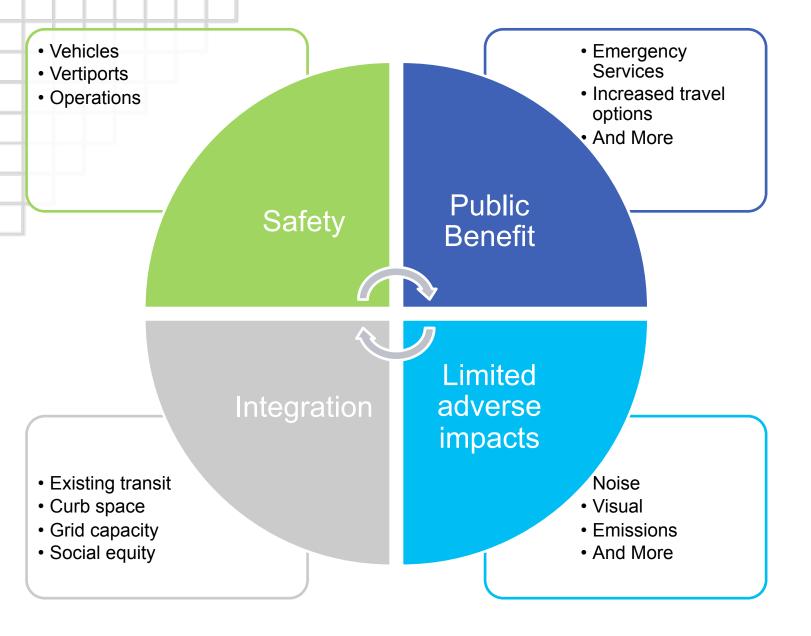
Integration needs to consider the existing transportation landscape, accessibility, social equity, and secondary impacts.

- Integrate with transit options to provide « urgency travel »
- AAM can address transportation deserts in underserved areas
- Social equity and broad public benefit are important, not just the most profitable locations
- Use zoning advantageously
- Ensure grid capacity



Public Acceptance is multifaceted.

- Are communities
   prepared to adopt
   AAM and successfully
   integrate it?
- Is industry prepared to support communities and make long-term beneficial decisions?





# Planning for Urban Air Mobility

August 28, 2020

Adam Cohen Senior Research Manager UC Berkeley <u>apcohen@berkeley.edu</u> LinkedIn/Twitter: AskAdamCohen



**Community Air Mobility** 

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# **Planning for Urban Air Mobility - Overview**

- What planners need to know
- On-demand aviation use cases
- Introduction to understanding community integration
- Understanding potential concerns with UAM
- The role of the built environment
- Long range planning considerations
- The "Complete Trip"
- UAM Mobility Hubs
- UAM Infrastructure Considerations
   Cohen 2020

# What Planners Need to Know



- What is UAM and what are the various use cases?
- What are potential concerns with UAM?
- Who, what, and how is UAM regulated?
- What types of tools can planners use to guide the evolution of UAM in communities?
- How does the built environment relate to UAM?
- What are some planning and implementation considerations?
- What is the role of the built environment and how can planners help?











# **On-Demand Aviation Use Cases**

- Passenger mobility, goods delivery, emergency response and other use cases using a variety of manned and unmanned aircraft
  - Twelve operational passenger helicopter services globally as of March 2020 (*excludes pre-arranged charter services*)
  - More than 250 vertical take-off and land (VTOL) aircraft and electric rotorcraft under development
- Market valued at approximately \$5B USD in 2018
- Forecast Market Potential
  - Global: \$74B to \$641B USD in 2035
  - Goods delivery: \$3.1B to \$8B USD in 2030
  - Passenger mobility: \$2.8B to \$4B USD in 2030
- Several studies estimate profitability for passenger mobility and goods delivery in the late 2020s and early 2030s

Cohen and Shaheen 2020

## **Understanding Community Integration:** The Convergence of Two Historically Distinct Disciplines

#### Local Communities

- City councils, mayors, city managers
- Urban planners, transportation engineers
- Public transit
- Residents and businesses
- Disadvantaged communities
- Others

#### Aviation

- Federal government
- Port authorities
- **UAM** and Air carriers
  - Manufacturers and suppliers
- Integration Tenants and employees
  - Communities impacted by operations
  - Others

Cohen 2020

UAS

Community

# **Understanding Potential Concerns with UAM**



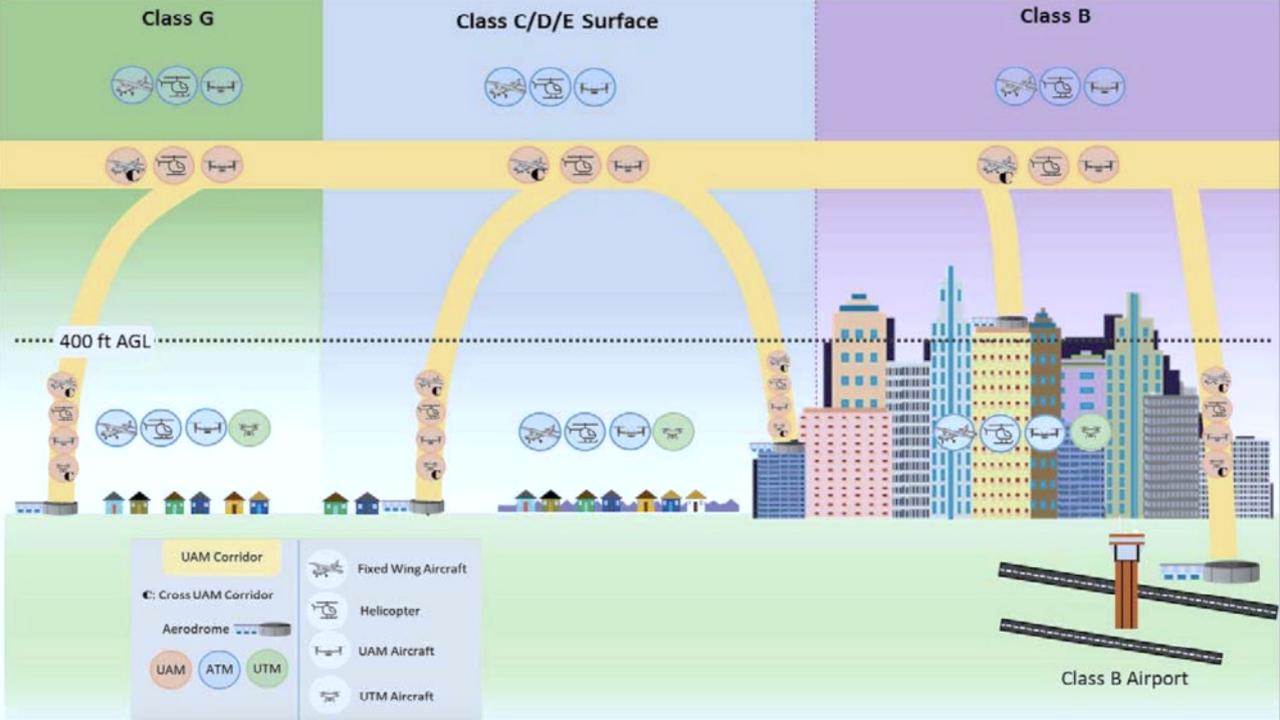
- Safety
  - New aircraft designs
  - Electric range anxiety
  - Remotely piloted and autonomous operations
- Equity, Accessibility, and Affordability
- Visual Pollution
- Noise Pollution
- Privacy and Increased Air Traffic Over Residential Areas
- Impacts of vertiports on neighborhoods

# **Early Understanding of Potential Societal Barriers**

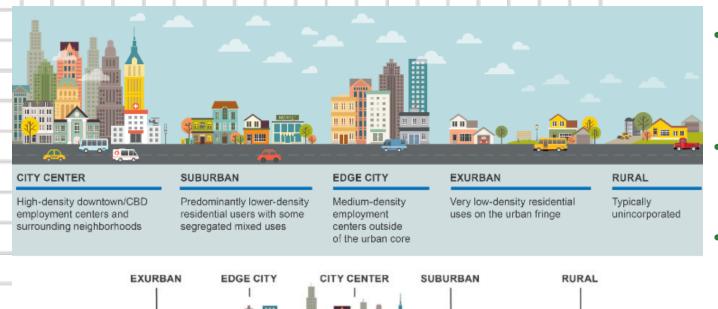
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GEOGRAPHIC LOCATION	Survey Results											
Houston, N = 344	32%	24%	27%	8%	9%	11%	19%	3%				
San Francisco Bay Area, N = 337	33%	25%	27%	8%	9%	11%	20%	3%				
Los Angeles, N = 345	32%	24%	27%	8%	9%	11%	19%	3%				
Washington, D.C., N = 341	32%	24%	27%	8%	9%	11%	20%	3%				
New York City, N = 344	32%	24%	27%	8%	9%	11%	19%	3%				
GENDER	Survey Results											
Female, N = 976	26%	22%	26%	10%	11%	11%	20%	4%				
Male, N = 734	37%	23%	23%	6%	10%	8%	18%	4%				
COME Survey Results												
Less than \$10,000, N = 78	14%	17%	40%	8%	3%	4%	10%	3%				
\$10,000 - \$14,999, N = 53	19%	23%	30%	6%	6%	6%	6%	6%				
\$15,000 - \$24,999, N = 101	25%	12%	36%	7%	3%	6%	7%	3%				
\$25,000 - \$49,999, N = 212	28%	15%	27%	8%	5%	3%	11%	2%				
\$50,000 - \$74,999, N = 210	28%	22%	25%	7%	4%	5%	8%	0%				
\$75,000 - \$99,999, N = 192	30%	30%	14%	7%	5%	2%	9%	1%				
\$100,000 - \$149,999, N = 182	36%	14%	25%	4%	6%	1%	12%	2%				
\$150,000 - \$199,999, N = 101	27%	21%	20%	8%	6%	6%	9%	2%				
\$200,000 or more, N = 112	35%	12%	21%	7%	11%	4%	11%	0%				
AGE	Survey Results											
18 - 24 years, N = 110	22%	25%	34%	5%	2%	4%	5%	2%				
25 - 34 years, N = 271	32%	28%	19%	4%	4%	3%	8%	1%				
35 - 44 years, N = 191	43%	16%	17%	6%	5%	2%	8%	3%				
45 - 54 years, N = 132	30%	16%	21%	8%	9%	3%	9%	2%				
55 - 64 years, N = 178	26%	15%	29%	9%	7%	4%	8%	1%				
65 - 74 years, N = 169	14%	12%	33%	9%	6%	4%	18%	1%				
75+ years, N = 42	10%	14%	31%	10%	7%	2%	24%	0%				

Shaheen, Cohen, Farrar 2019

- Generally, neutral to positive reactions to the UAM concept, with some skepticism
- Public perception of fully autonomous aircraft is one of the largest barriers
- Cost is a primary consideration
- Personal security was an important factor (e.g., confidence in the aircraft, security/safety from flying with potentially dangerous or unruly passengers)
- Some respondents expressed privacy concerns (e.g., people flying overhead, sight lines into homes/yards) and increased noise levels)



# UAM and the Role of the Built Environment



Shaheen and Cohen 2017; Shaheen et al.

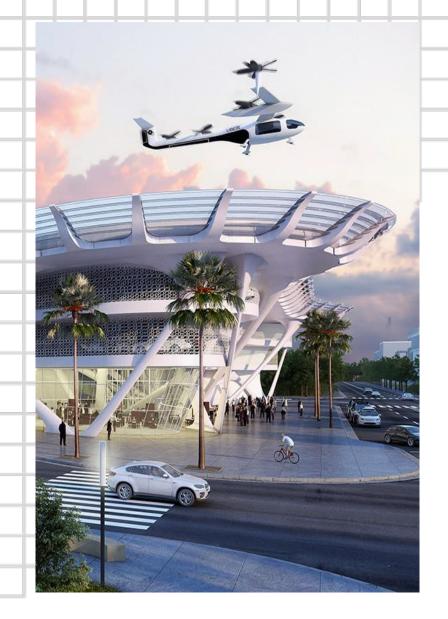
- Context in the built environment matters
- One size does not fit all
- Strategies must be tailored to meet a diverse array of needs, use cases, and urban contexts
  - Small and rural communities
  - Auto-oriented mega regions
  - Transit-oriented mega regions

# A Few Key Issues for Planning Consideration



- How is UAM defined in local policies/ordinances
- How should rights-of-way be designed and preserved (vertiport curbspace and airspace access)
- Should there be policy differentiation between use cases (e.g., emergency response, goods delivery, passenger mobility)
- How to manage demand among multiple service providers for vertiport access
- Determining the monetary value of vertiport access
- How to address administrative issues, such as insurance, liability, signage, etc.

# Long Range Planning Considerations



The public and private sectors need to work together to:

- Understand how UAM could fit into the transportation ecosystem
- Identify and mitigate societal barriers and equity concerns
- Consider inclusion into long range policies and planning
  - Incorporate UAM into general/comprehensive, community, and specific plans
  - Include UAM into multimodal capital projects
  - Plan to adapt other infrastructure for UAM
- Planners have a variety of tools at their disposal
  - Ex. Planning and vision documents, community engagement, form-based code, incentives, overlay zoning, permitting, code enforcement etc.

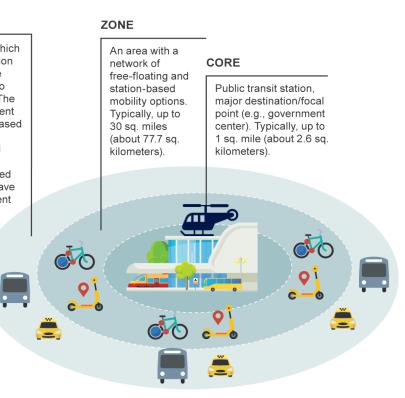


# **UAM Mobility Hubs**

#### **MOBILITY AREAS**

#### CATCHMENT AREA

The area from which a major destination or transit service attracts people to use its service. The size of a catchment area may vary based on the type of destination/focal point at the core (e.g., a high-speed rail station will have a larger catchment area than a light rail stop).



#### Transportation Modes

- Shared mobility, micromobility, public transportation, AVs, UAM
- Last mile delivery, UAS, robots, courier services

#### **Transportation Services**

• EV charging, AV parking

#### Amenities

• Dining, retail, entertainment, fitness

#### Land Use

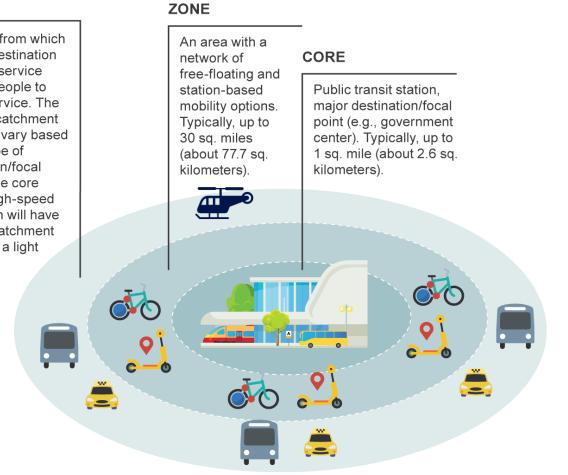
 Residential, hospitality, retail, mixed-use, public spaces

# **UAM Mobility Hubs: Other Planning Considerations**

#### **MOBILITY AREAS**

#### CATCHMENT AREA

The area from which a major destination or transit service attracts people to use its service. The size of a catchment area may vary based on the type of destination/focal point at the core (e.g., a high-speed rail station will have a larger catchment area than a light rail stop).



- Airspace access
- Aircraft parking
- Battery charging and swapping
- Facility security
- Open access to accommodate a variety of aircraft types, operators, and users

# **UAM Infrastructure Considerations**



What is the built environment we are trying to serve?

- Are we building new or repurposing existing infrastructure?
- What types of land uses/infrastructure need to be repurposed, renovated, or redeveloped to support UAM?
- What first- and last- mile connections are needed?
- How do we prioritize public transportation, pooled vehicles, and active transportation?
- How do we integrate vertiports into nearby land uses?
- What are the adverse impacts and how do we mitigate them?

# **Community Air Mobility** Initiative

# Understanding The Infrastructure – The Built Environment

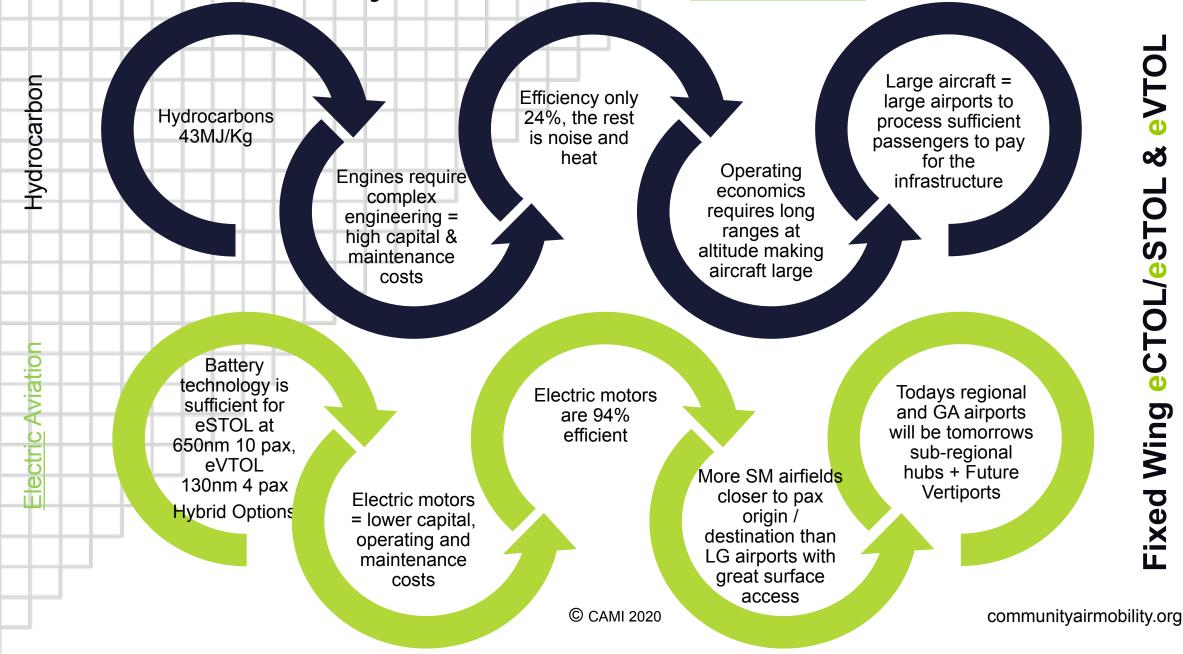
08 28 2020

Darrell Swanson, Director Swanson Aviation Consultancy Ltd darrell@swansonaviation.co



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# Economics of Hydrocarbon v Electric Aviation



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#### Vertiports - Types

- Small Airfields Existing airfields with close proximity to urban areas with a natural affinity to a destination city
- Dedicated Regional / Urban Vertiports

   Purpose built landing facilities for EVTOL and or ESTOL near large urban areas with a natural connection to a destination city
- **Commercial City Vertiports -**Either existing heliports, city based airports or purpose built vertiports. Key characteristics - ability to handle a high volume of ATMs during peak periods (commuter peaks). Can be single FATO vertiports on the top of buildings. These may be non commercially operated
- **Support Vertiports** Purpose built vertiports for the maintenance and or recharging of EVTOL. Can be co-located with other business where there is a synergistic relationship i.e. cargo distribution warehouses

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## **City Vertiport Concepts**

- Capacity is Key Commercially operated city based vertiports will need to have high hourly capacity to service peak morning and late afternoon demand to make them financially viable
- · Location, Location, Location Co-location with existing public transport networks is key to helping to secure planning permission. It not about competition its about **complementing**
- Social Acceptance Achieved through demonstrating social utility, low noise impact and accessible to a wider range of society via lower costs to the user.

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# Start with a plan

- A system plan for the incorporation of electric aviation into the macro regional fabric
  - Identify existing aviation assets both for VTOL and CTOL operations and assess their current contributions
  - Develop a thorough understanding of how electric aviation can enhance or hinder the movement of people and goods in the area of study
  - Assess large vertiport concepts vs smaller vertiport concepts and how they would affect road and public transport systems
  - How will high volume vertiport impact public transport networks? Redistribution and congestion reduction or concentration leading to insufficient capacity at peaks?
  - What airspace restrictions are applicable?
  - Understand what automation does to capacity of vertiports
    - There are natural limits recharging time, passenger processing space

#### What Built Infrastructure does Urban Air Mobility Need?

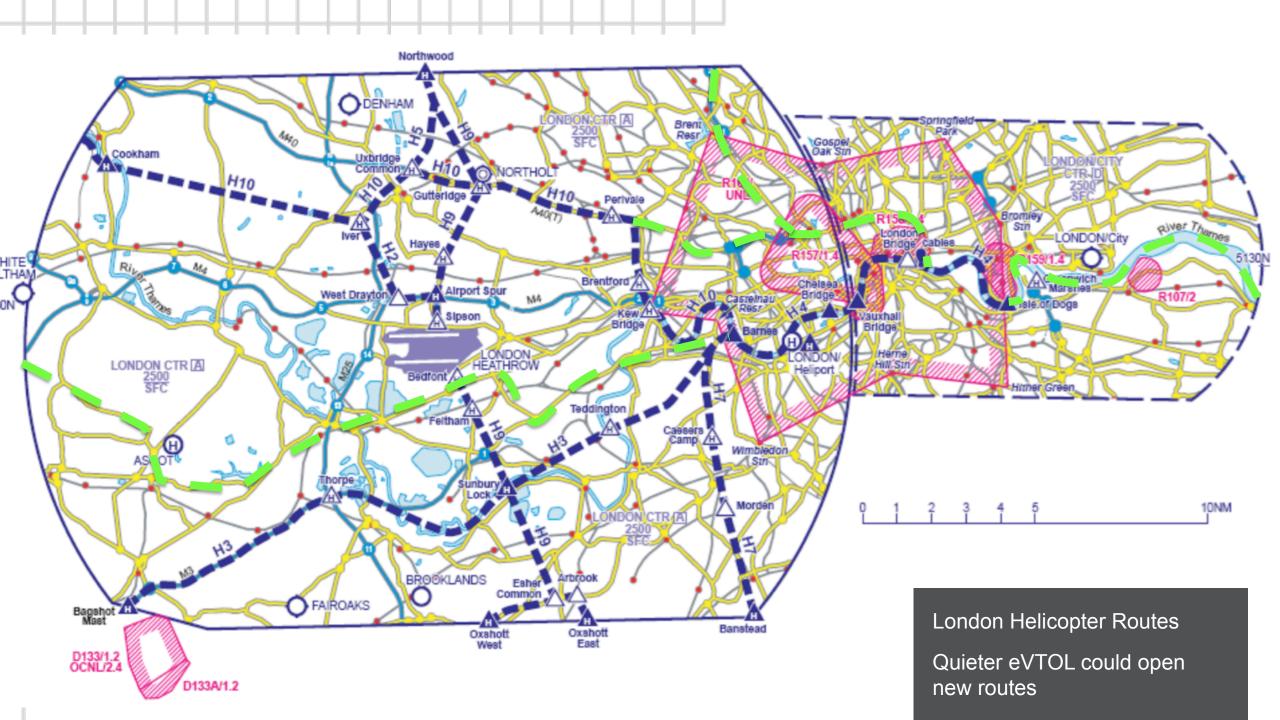
- A good public transportation system
- Acceptance of micro modes of travel and supporting infrastructure/ system
- A robust utility system (electricity, water, waste water, hydrogen?)
- Airspace its not built infrastructure but it is designed and has a finite capacity

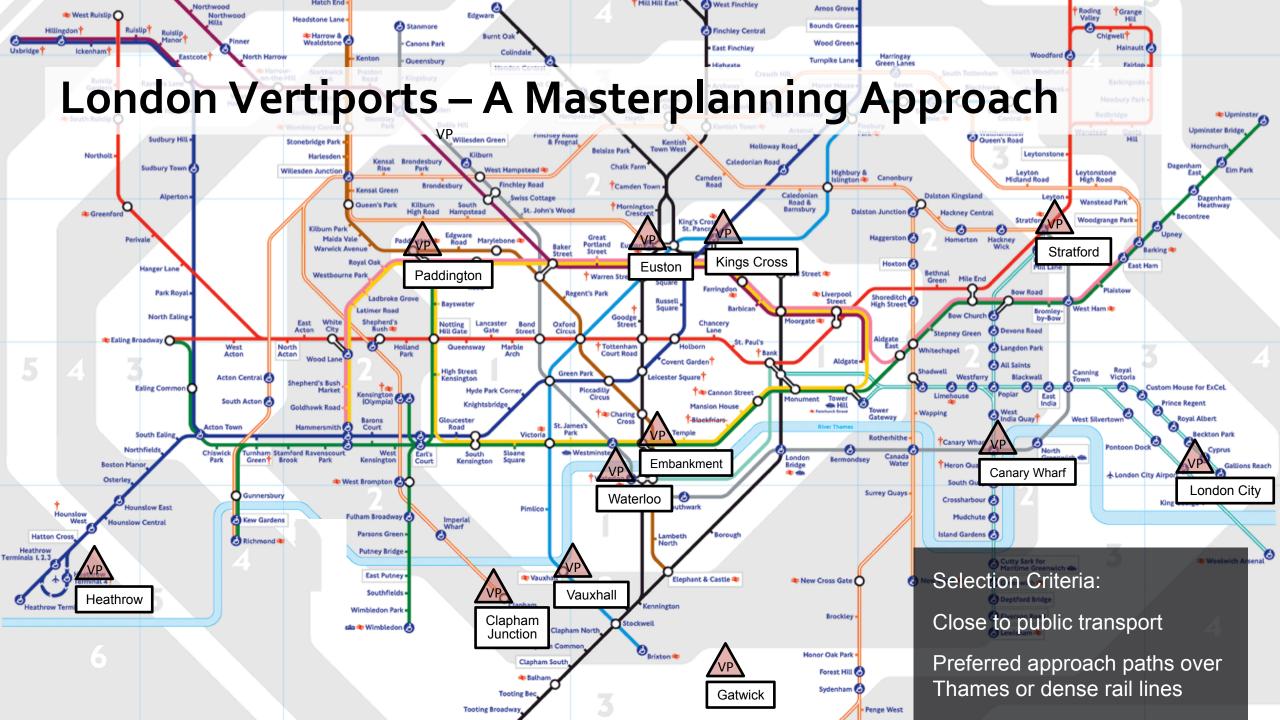
#### **Challenges for Built Infrastructure**

- Space Although eVTOL have a relatively small footprint you still need lots of space to site a sufficient number of parking stands and passenger processing facilites to support commercial volumes of traffic
- Electricity Recharging will require significant amounts of power during peak times thus a robust utility strategy needs to be put in place
- Public Transport Capacity Ensuring that the public transport system is able to accommodate influx of passengers
- **Social Acceptance** Noise & commoditisation of the service.
- Zoning Zones being identified because of other issues which make them incompatible with the service that electric aviation offers

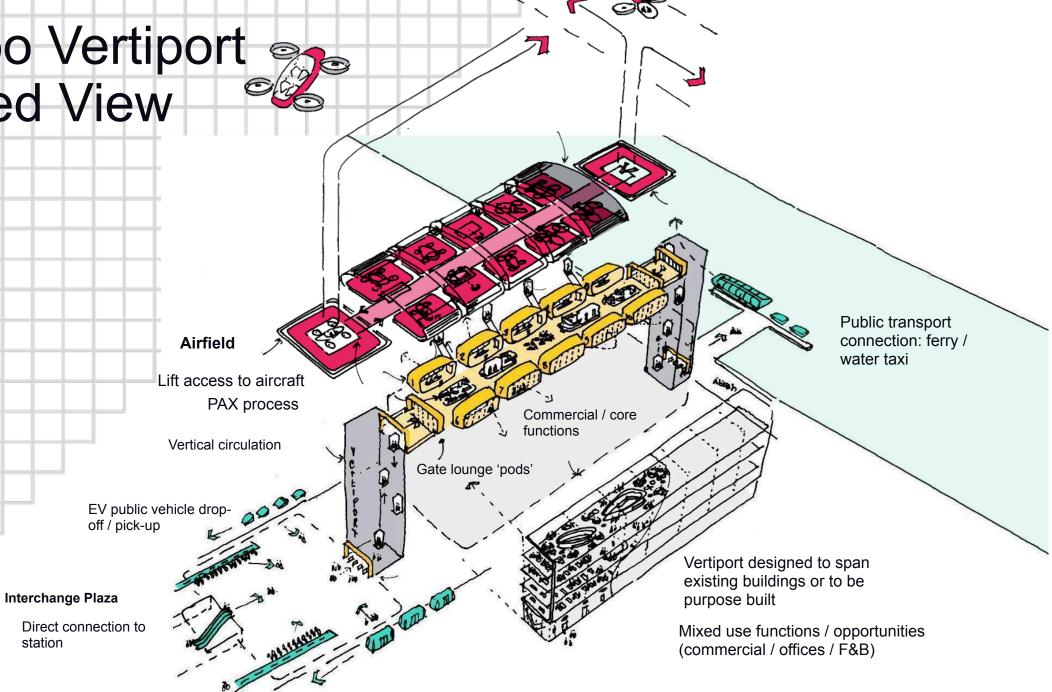
# **Example Study: Waterloo Vertiport**







# Waterloo Vertiport Exploded View



# Interchange Plaza

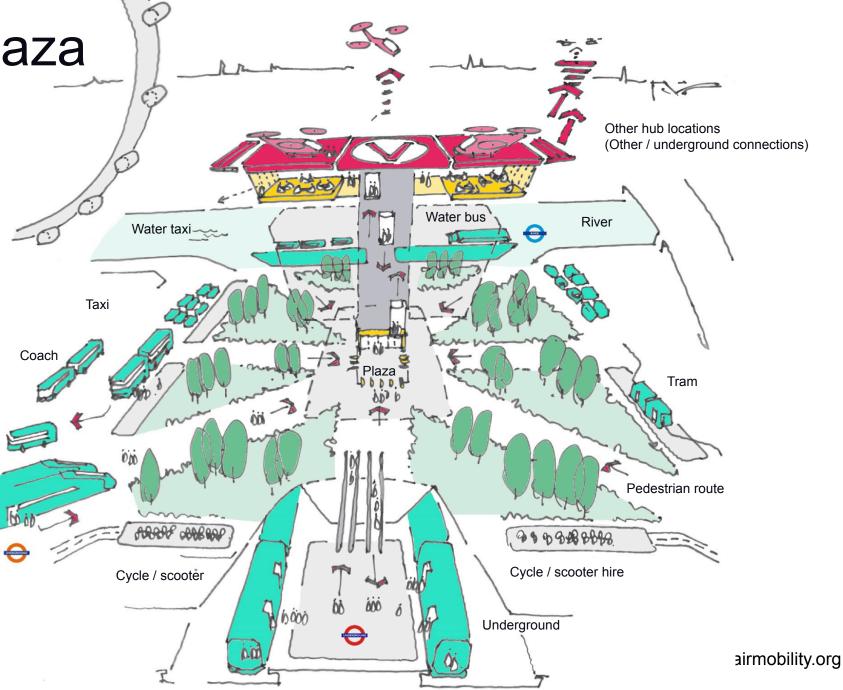
Sustainable Multimodal Transportation Hub

Vertiport City -How will vertiports influence the local community?

Bus

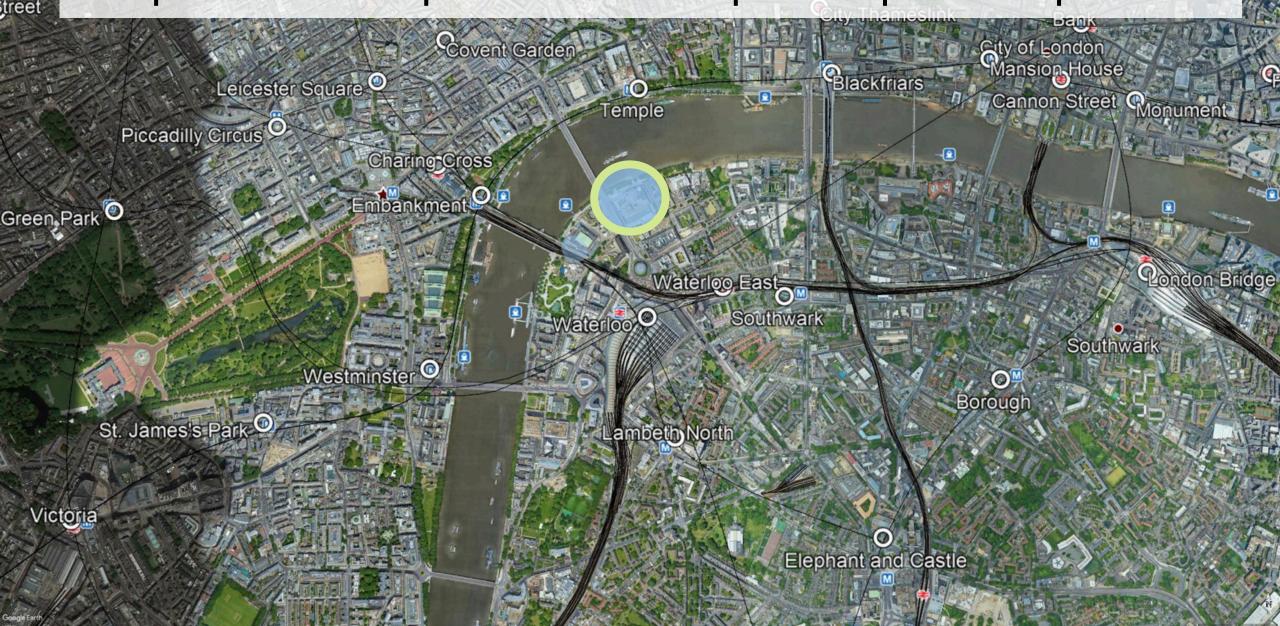
Trains

Ref. Airport City by John D. Kasarda



#### Vertiports need to compliment and not compete with public transportation

Holborn



10 mins walk v 10 mins micro mobility

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Jubilee Green Park Westminster Waterloo Southwark London Bridge

Oval

Northern Bakerloo Charing Cross Oxford Circus Embankment **Piccadilly Circus** Waterloo Waterloo Kennington Lambeth North Elephant & Castle

Blackfriars

**River Bus** 

#### Waterloo

Westminster Pier

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Jubliee
Green Park
Westminster
Waterloo
Southwark
London Bridge

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Northern Bakerloo Charing Cross Oxford Circus Piccadilly Circus Embankment Waterloo Waterloo Kennington Lambeth North Elephant & Castle

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**River Bus** Blackfriars Waterloo

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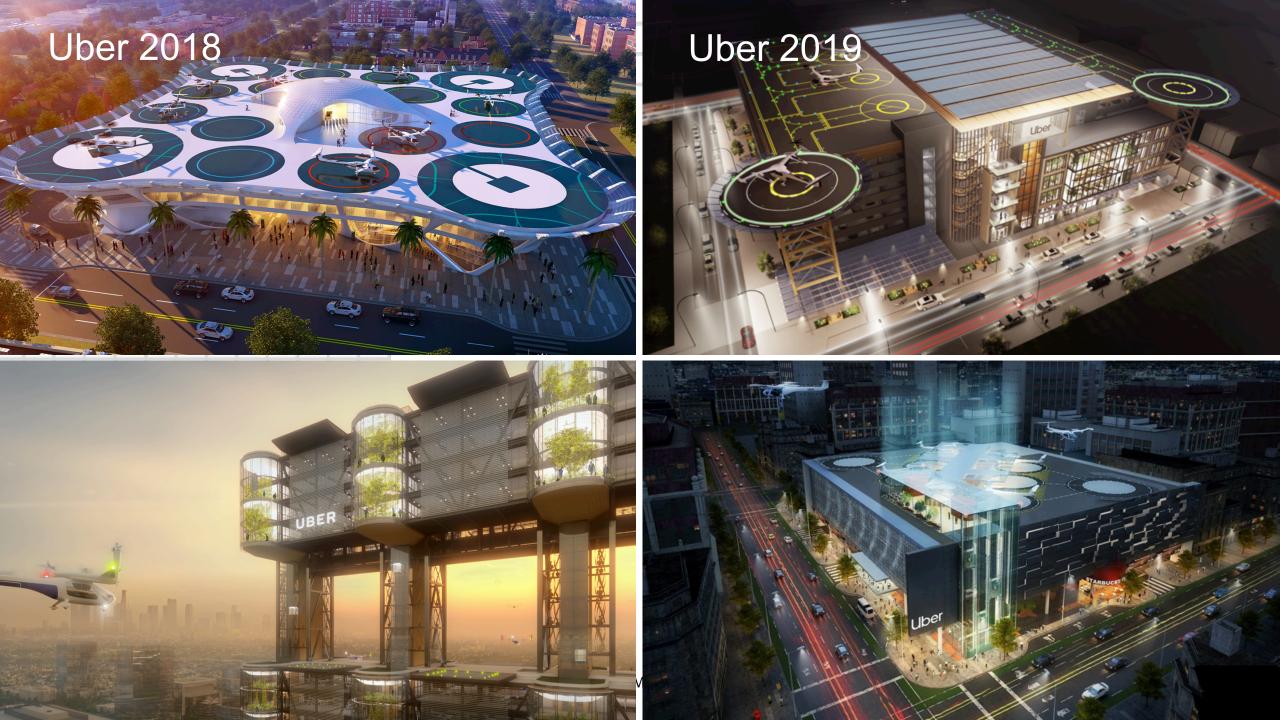
Westminster Pier

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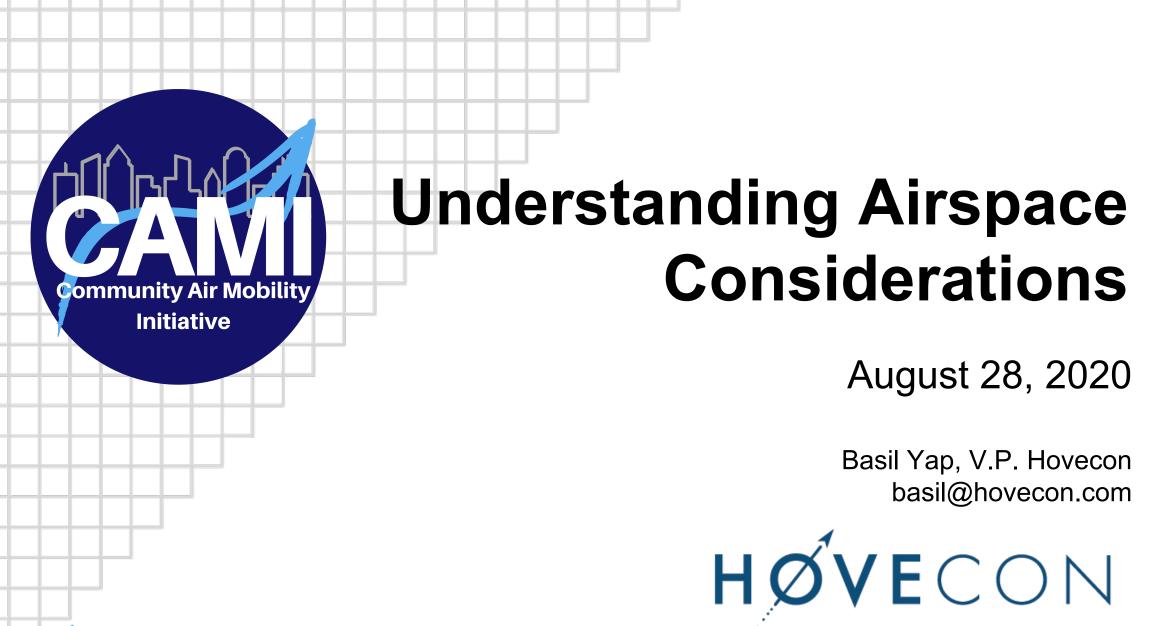
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# **Recap – Infrastructure – What you are looking for**

- Provides context to aviation system planning linking vertiports and wider transportation system regardless of geographic and local, county, state boundaries
- Understanding of local transportation policy
- Understanding of impact on local road transportation network
- Seeks to compliment and not compete with public transportation
- Drives passengers onto local transportation systems for journeys between 1 &
  - 3 miles which may include commercial micro mobility.
- Addresses social inequality by supporting local job opportunities

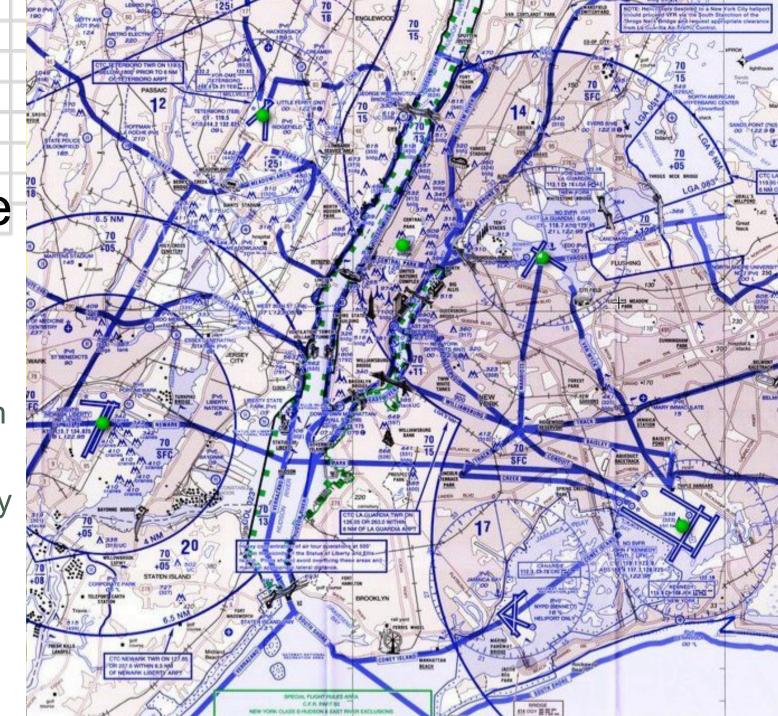




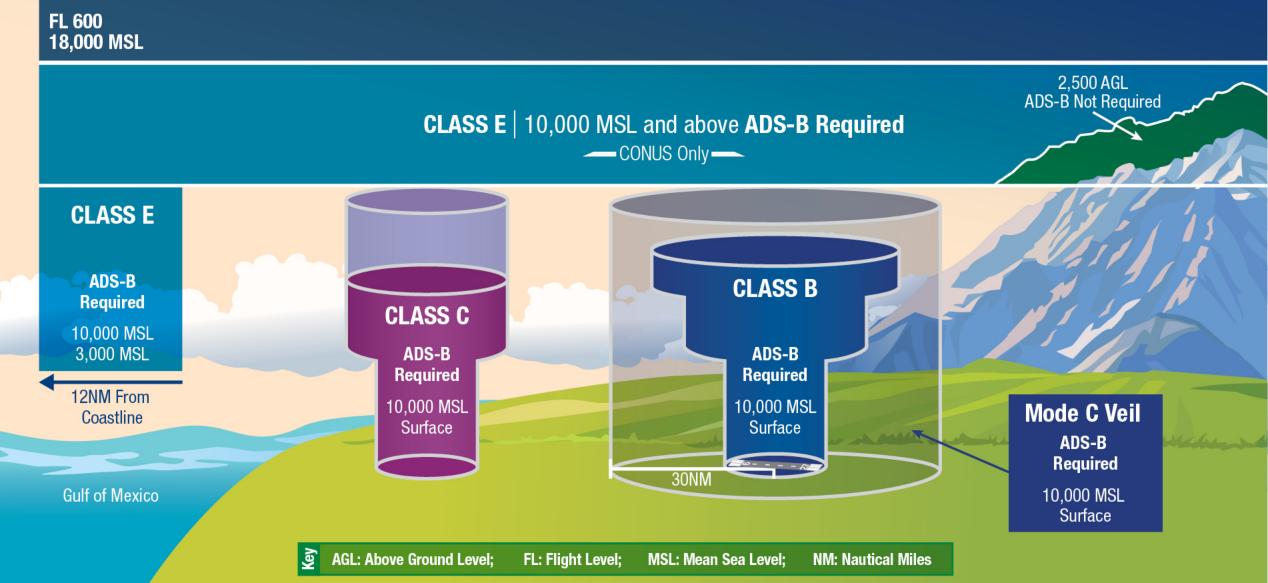
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# Urban and Suburban Airspace

- Mixture of controlled and uncontrolled airspace
- Commercial Service
   airports, General Aviation
   airports, heliports
- Segregated operations by altitude and aircraft type
- Utilize geographic features

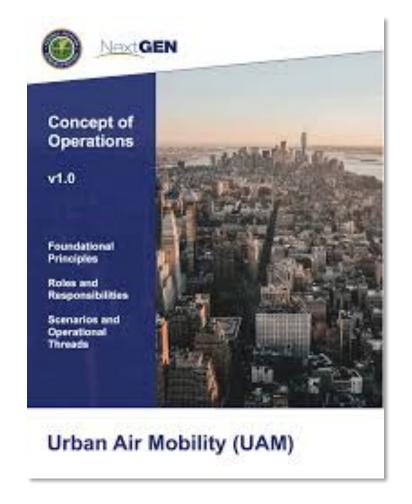


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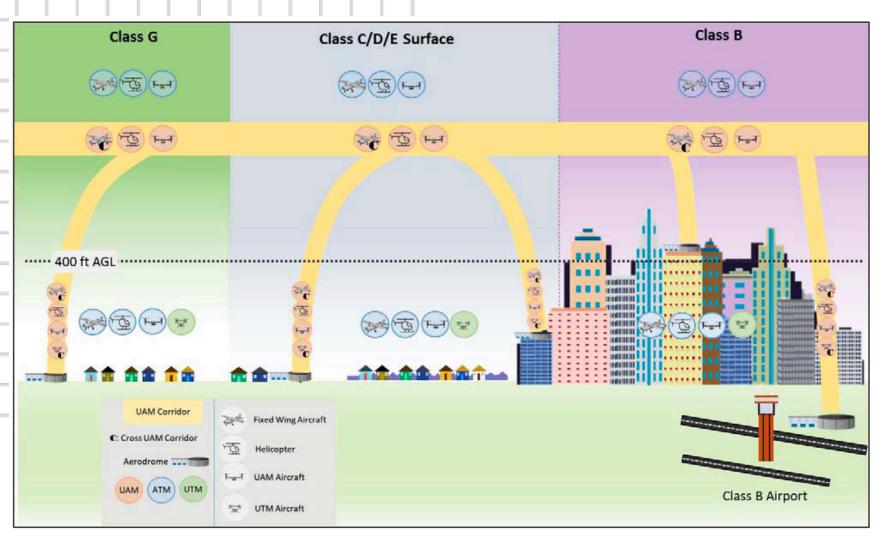


#### FAA Urban Air Mobility (UAM) Concept of Operations

- Published Jun 26, 2020
- Joint work of FAA, NASA and industry
- "UAM ConOps Version 1.0 is initial stage of work in progress and the concept will be continuing to mature and modified through ongoing Government and industry stakeholder collaboration."

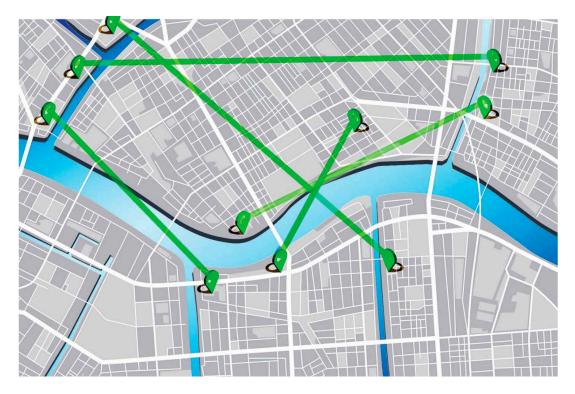


#### FAA UAM CONOPs – UAM Corridors



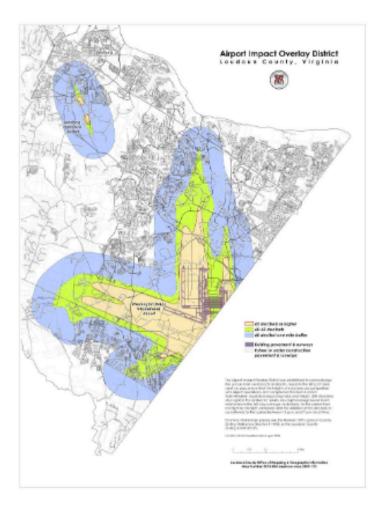
#### **NASA UAM CONOPs – UAM Corridors**

- From CONOPs document:
  - Minimal impact to existing airspace traffic management and unmanned traffic management
    - Public interest stakeholder needs (e.g., local environmental and noise, safety, security)
  - Stakeholder utility (e.g., customer need)



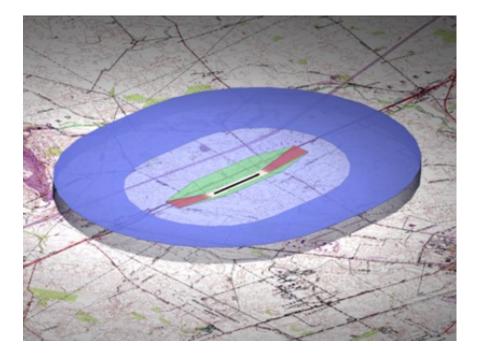
### Where does zoning and the national airspace intersect?

- Zoning protects taxpayer's investment in airport infrastructure
  - Airspace Hazards
  - Compatible Land Use
- Authority
  - Airspace Federal
  - Zoning/Land Use State/Local



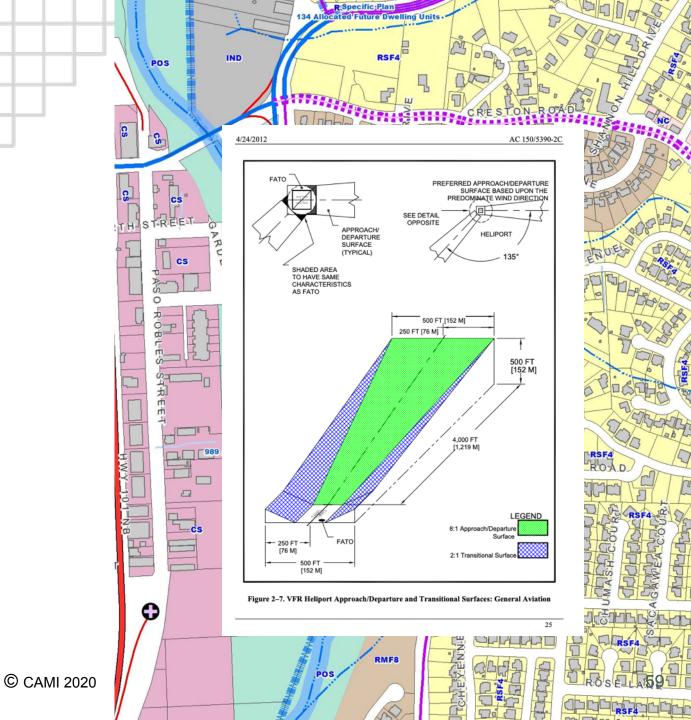
#### Ohio - Airport Zoning – Chapter 4563

- 4563-02 Airport hazard a public nuisance
- 4563.03 Airport zoning boards
- 4563.031 Zoning regulations
- 4563.032 Adopting federal obstructions standards
- 4563.04 Conflict between zoning regulations
- 4563.05 Airport zoning commission.
- 4563.06 Adoption of airport zoning regulations procedure.
- 4563.07 Zoning regulations shall be reasonable.
- 4563.08 Determination of airport hazard area.
- 4563.09 Zoning regulations not to interfere with continuance of nonconforming use.
- 4563.10 Political subdivision or zoning board not granted power to prohibit certain uses.
- 4563.11 Administration and enforcement of zoning regulations.
- 4563.12 Permit required prior to substantial change or alteration.
- 4563.13 Airport zoning boards of appeals.



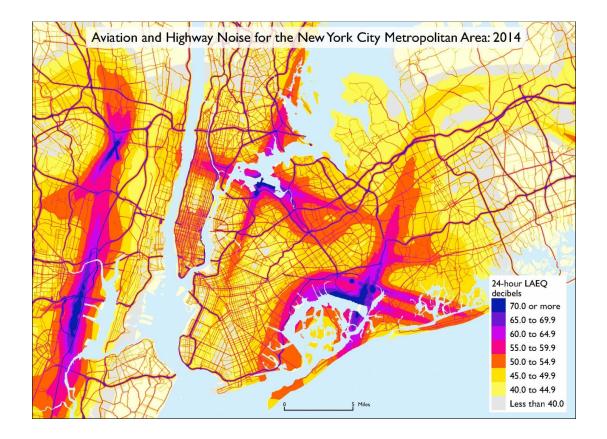
# Land How can local planners approach airspace issues?

- Safety
  - Height limitations, protection of investment, population density
- Noise/Visual
  - Parks, Amphitheaters, Stadiums
  - Building Codes
- Expansion
  - Future growth, sustainability



#### **Community Feedback Regarding Aircraft Operations**

- Noise
- Congestion
- Traffic
- Frequency
- Security
- Safety



### Conclusion

- UAM operational routes evolving
  - Must integrate with existing manned and unmanned traffic
  - UAM Corridors proposed, evolve over time based on demand
  - Engage in conversation now!
- Utilize experience and tools from the past

Airport Zoning and Land Use protects
 existing aviation infrastructure investment

#### • Engage all stakeholders

- $\circ$  FAA
- UAM Operators
- UAM Customers
- General Public



# Integrating The Third Dimension

August 28, 2020

Todd Petersen Co-Founder, Ellis & Associates todd@ellis-and-associates.com



#### **Los Angeles** 1954

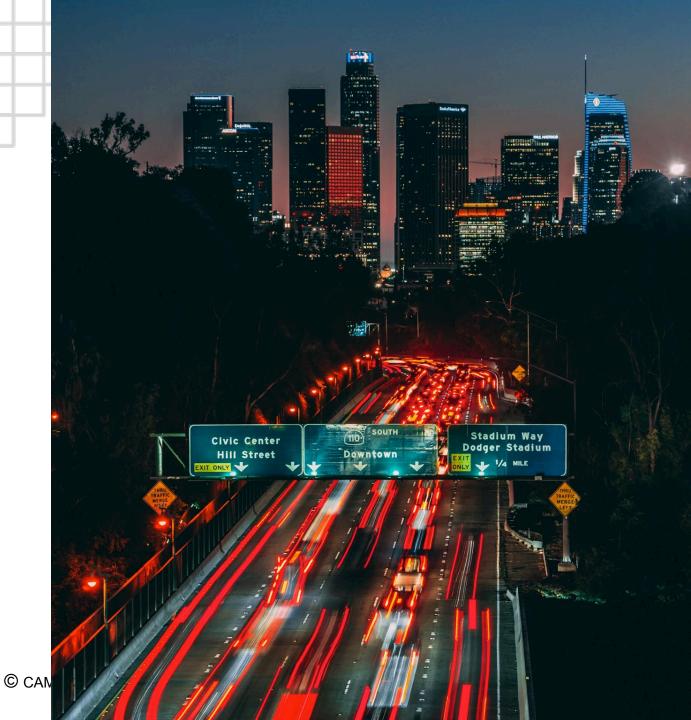
#### Gatwick Airport 1958

New York City Today

111 510

# In Los Angeles, you can reach **12 times as many jobs** in an hour by *car* as you can by *transit*

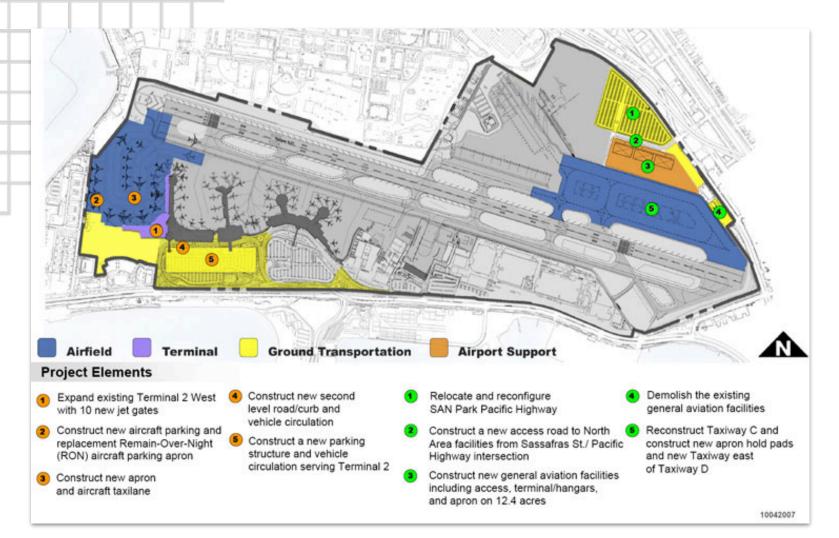




#### **Traditional Airport Planning**









#### Then, UAM came to town



# What happens when the **entire city** is an airport?





# What happens when there are many types of aircraft?











Airbus Vahana

Boeing PAV

Bell Nexus Air Taxi

Kittyhawk Cora

EHang 216



Joby Aviation S4

KittyHawk Flyer



Lilium Jet





Volocopter 2X

Workhorse SureFly



Opener BlackFly







EmbraerX





Pipistrel 801 eVTOL



Jaunt Air Mobility eVTOL



Karem Butterfly

Beta Technologies Ava



LIFT Hexa



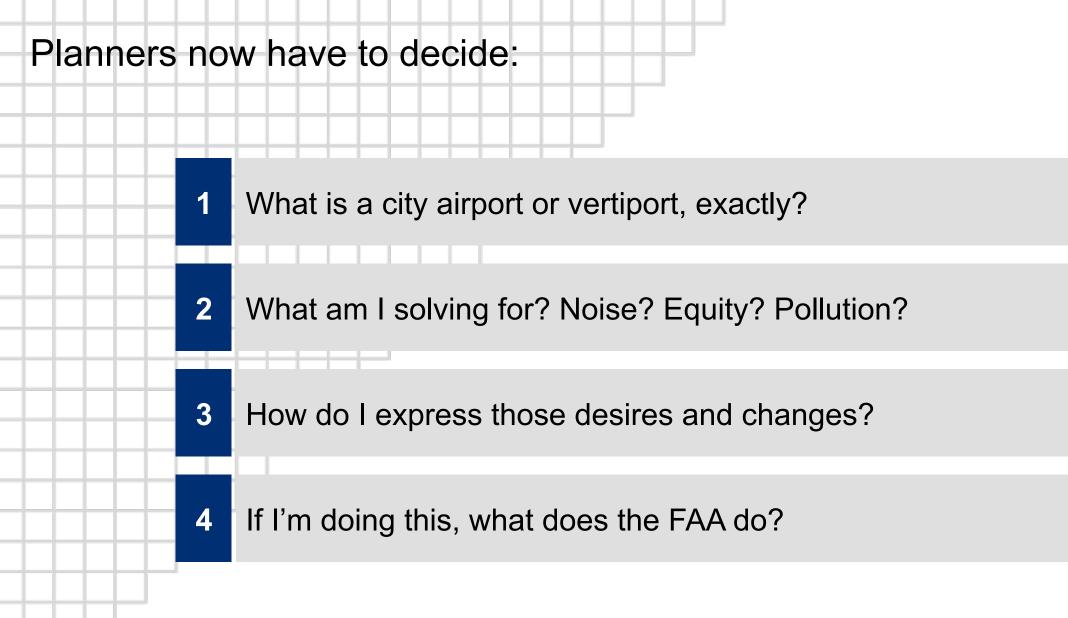
© CAMI 2020



Aston Martin Volante

Skai by Alaka'i

Technologies

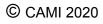


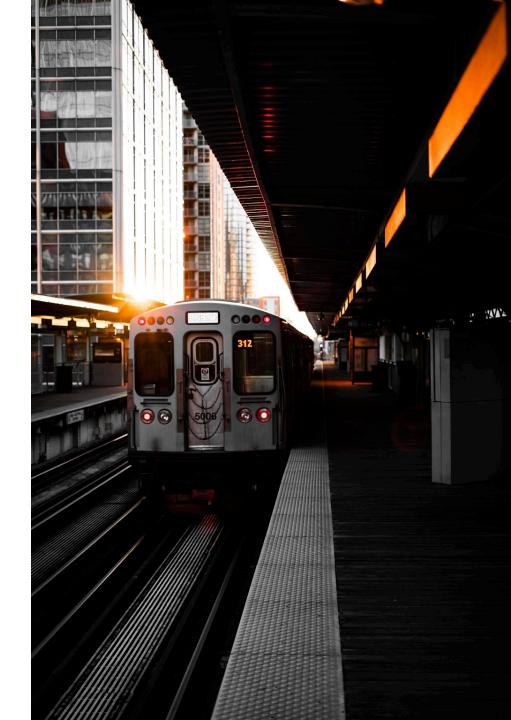


# The Good News

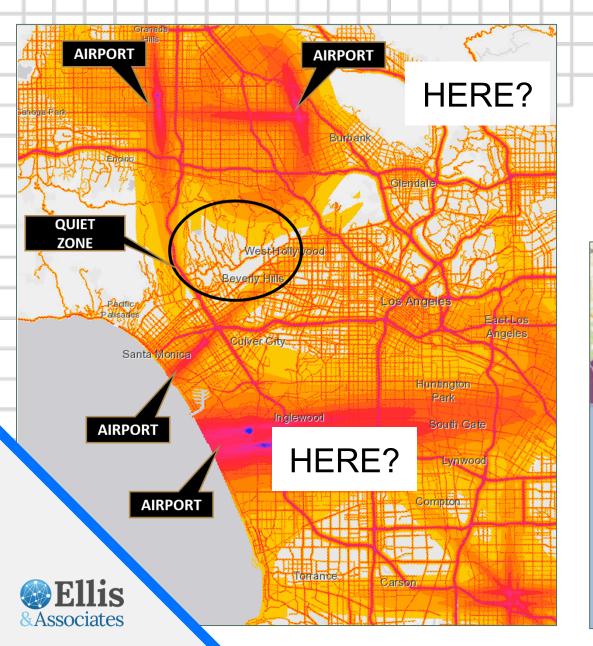
# UAM is just another mode of transportation

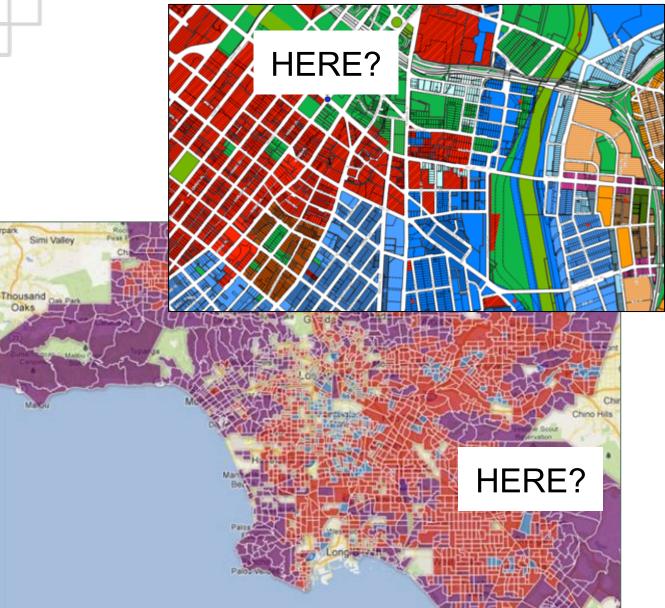




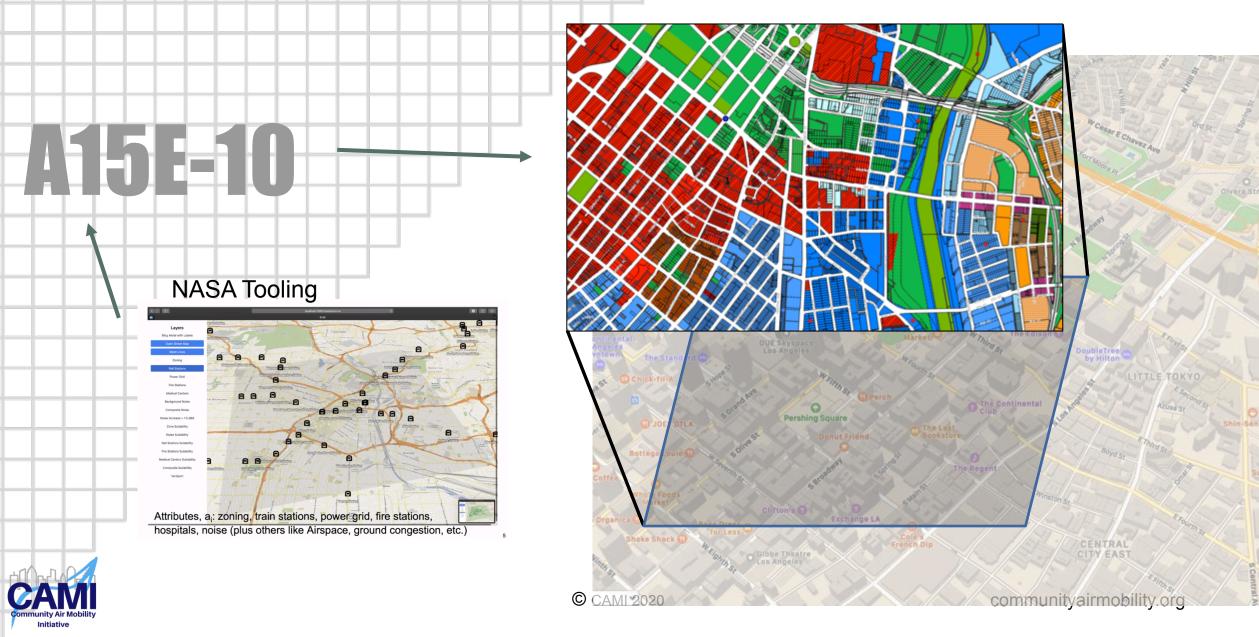


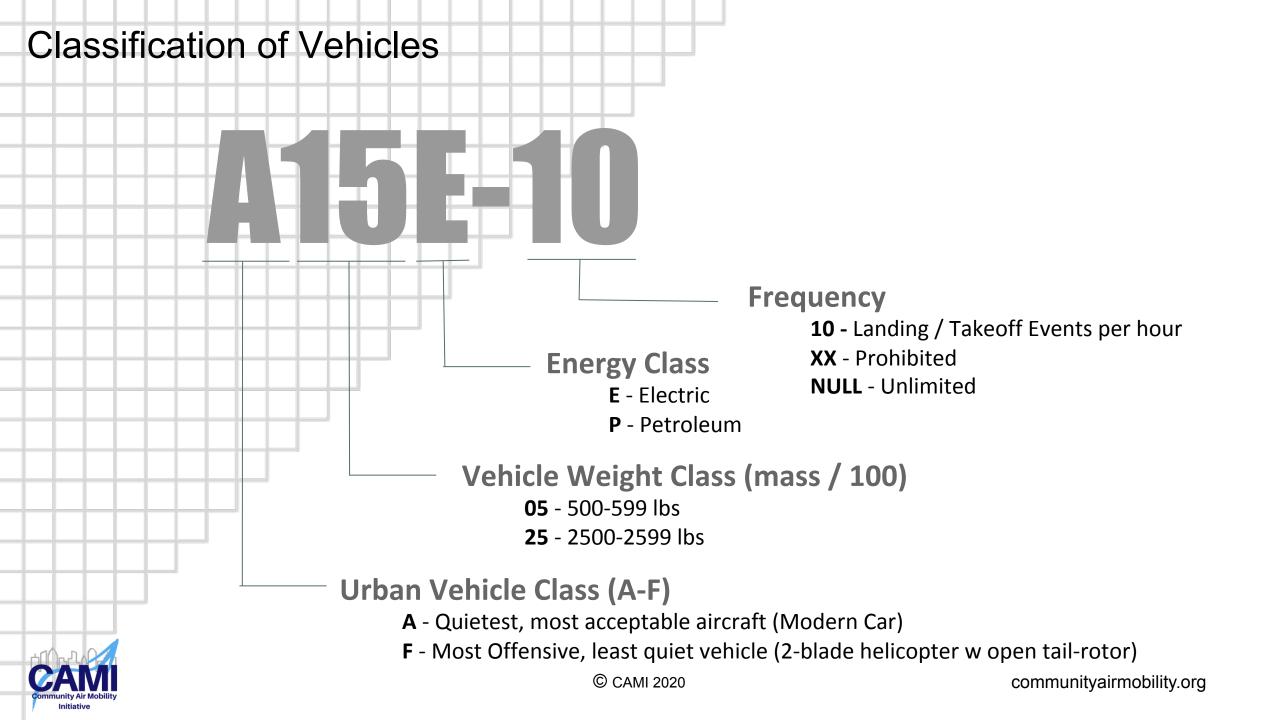
## Where Will They Land?

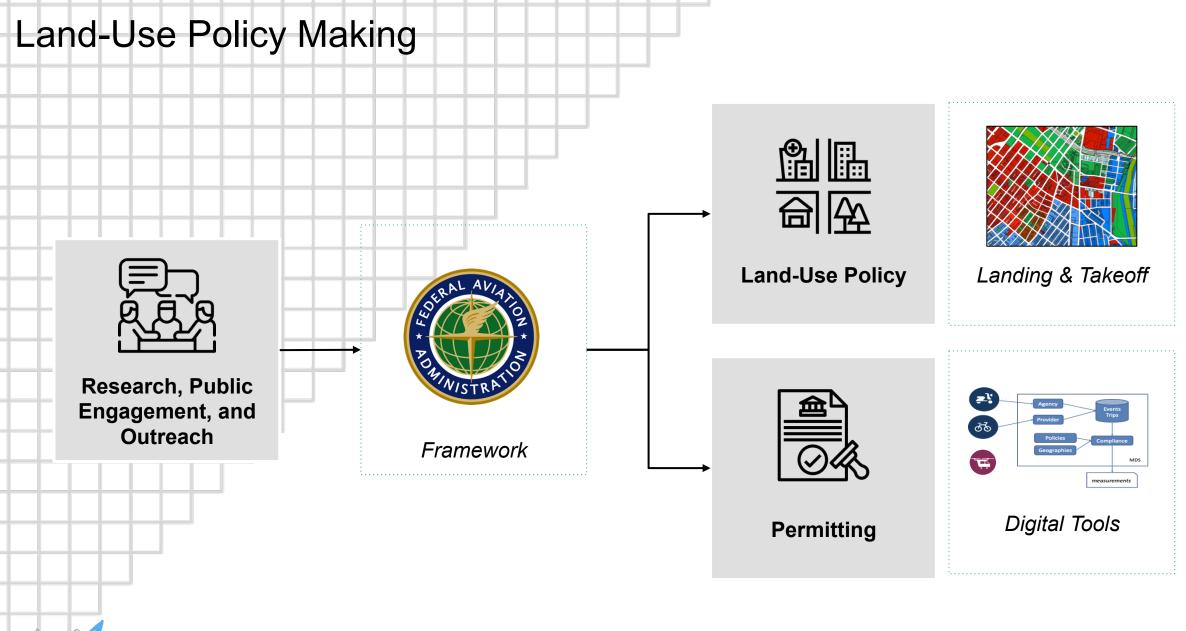




## Land-Use, Landings & Takeoffs

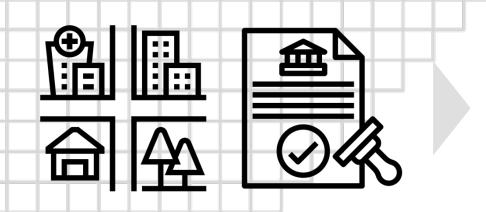




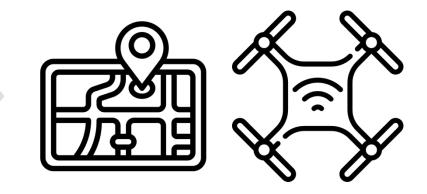




#### How will it work?



Digital Policy Tools

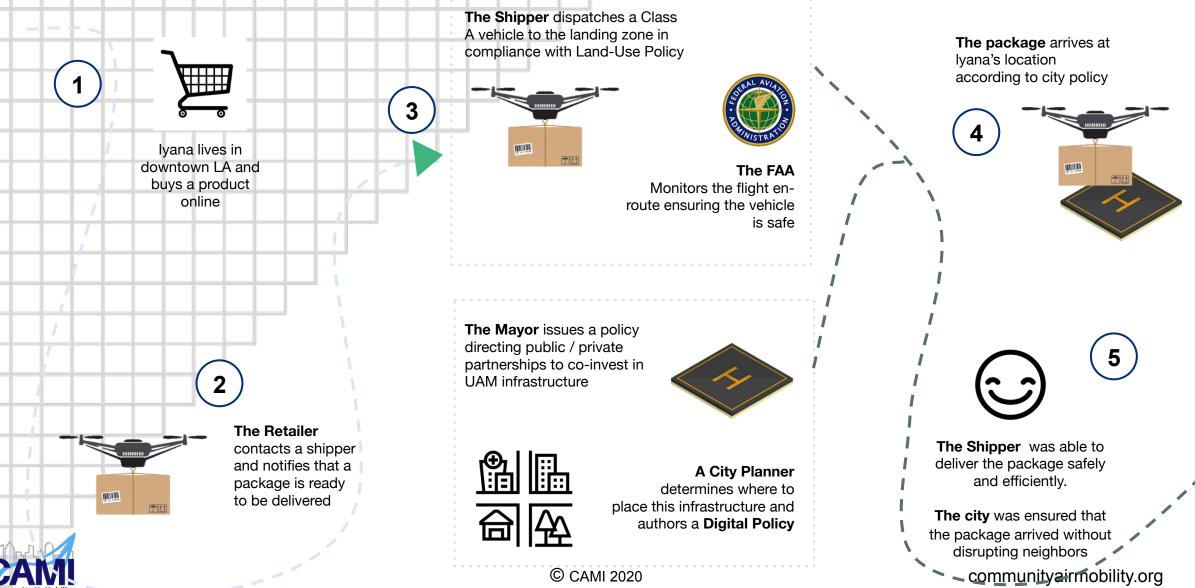


City Policy & Planning

UAM Operations & Regulations



#### How will it work?

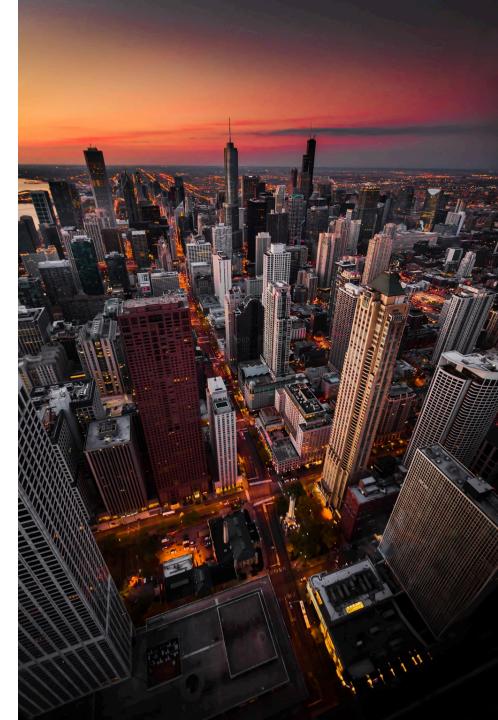


# **Parting Thoughts**

- This future is still very much in development -you're right on time
- Now is the time to make your voice heard
- Collaboration & Community Engagement is Key
- Decisions made today will impact the next 50+ years of planning practices
  - Technology will be a catalyst







### **CAMI's Online Resources**

- UAM 101 videos
- Why We Need Advanced Air Mobility for our Cities (coming soon)
- Resource Library:
  - What is Urban Air Mobility?
  - Community Benefits of Urban Air Mobility
  - eVTOL Aircraft: What they are & why they matter
  - Urban Air Mobility Operations
     Overview
  - Legal Considerations for Urban Air
     Mobility Part 1: Aviation Law





CAMI's 2020 Activities: Executing on our mission one year after our founding





- Online resource library
- UAM 101 half day workshop for state and local transportation leaders
- Over a dozen presentations at other symposia, conferences, working groups and meetings
- Participation in industry groups including UAM Coordinating Council, NASA AAM Working Groups, NASA / VFS TVF Working Groups, Cascadia Urban Air Mobility Group, WEF UAM Working Group
- Targeted audience webinars APA, NASAO, etc.
- Topical deep dive webinars (coming soon)



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**Community Air Mobility** 

Initiative

HÓVECON



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Supporting the responsible integration of the third dimension into our daily transportation needs through education and advocacy.

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